

Student Success Starts with Your Support

2024 – 2025 ANNUAL REPORT



Supporting the Whole Child. Every Day. In Every Way.

Since its founding in 1982, the **San Carlos Education Foundation (SCEF)** has contributed more than \$49 million to our local public schools, bridging the gap between what the state provides and a well-rounded education for all students. Your donations to SCEF help San Carlos public schools provide a whole-child education for all students. We work in partnership with parents and the community to support additional educator positions, and innovative and core programs that are vital to an exceptional education.



















Your Donation Supports:

STEM and Project-Based Learning

Your investment ensures that our children have access to supplies & materials to support critical thinking and innovation.

Music Programs

We are proud to support music, band and orchestra classes.

Your School PTA

Your donation funds every school PTA, which supports classroom supplies, art programs, community gatherings, teacher appreciation and more.



Art, Science & Innovation

Your donation supports art programs, science kits and electives.

Emotional Health & Wellness

Your contribution ensures our children have counselors who offer guidance and support.

Library & Literacy

Libraries are places for reading, gathering, research, studying and reflection. Your donation helps keep libraries open for all students.

Dear Friends,

On behalf of the San Carlos Education Foundation, we extend our heartfelt appreciation for your continued partnership and generous support. Your ongoing commitment to our mission sustains the excellence of San Carlos schools and ensures that every student has access to rich and well-rounded educational experiences.

Because of your generosity, essential programs such as Music, Art, Physical Education, Library Services, Counseling, STEM, and PTA-sponsored activities remain a vital part of our district. These programs continue to inspire creativity, curiosity, and confidence in students across all grade levels.

We are proud to share that our community's dedication to public education remains as strong as ever. San Carlos families continue to demonstrate remarkable generosity, enabling SCEF to grant nearly \$3.3 million this year to support district and school programs. This achievement reflects not only financial contributions but also the deep belief our community holds in the value of quality education.

As we look toward the year ahead, we are energized by the continued collaboration among families, educators, and community members who make our shared success possible. Your participation—through donations, workplace giving, stock gifts, and involvement in SCEF events—remains critical in helping us reach our goals and plan for the future with confidence.

We also wish to recognize our dedicated board members and SCEF staff for their leadership and steadfast commitment. Their collective effort ensures that our foundation continues to thrive and that every dollar entrusted to us is used strategically and responsibly.

Finally, to all who contribute to the SCEF community, thank you for your trust, generosity, and belief in our mission. Together, we are building lasting opportunities for San Carlos students and ensuring our schools remain strong for generations to come.

With Gratitude,



Melissa Schmidt

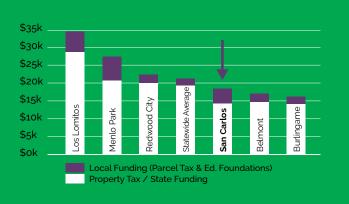


Kath Parence I chan

Kathy Parmer-Lohan Executive Director

Why do we need an Education Foundation in San Carlos?

Public school funding has not kept pace with inflation. Your donations to SCEF help provide supplemental resources needed to protect the high-quality education students deserve. The chart on the right shows public funding in white and local support from SCEF, the Sequoia Health Care District and local parcel taxes in purple. Learn more on our website: scefkids.org/why-the-need



Working together, the San Carlos school community raises funds to ensure that students have access to programs not possible with government funding alone. From music to art, technology to mental health supports, San Carlos students benefit from your generosity.

3,238
STUDENTS BENEFITED FROM YOUR DONATIONS

\$3,300,221

GRANTED TO SUPPORT SCHOOLS IN 2024-2025 SCHOOL YEAR

\$752,430
PROVIDED VIA EMPLOYER MATCHING GIFTS

\$383,582

GRANTED TO SEVEN SCHOOL PTAS

After the passage of Proposition 13 in 1978, many local communities formed Education Foundations to bridge the gap between the resulting funding model for public schools and the needs of students. The San Carlos Education Foundation was founded in 1982 by parents who were concerned about the impact of budget cuts on school programs. Today, 43 years after it was established, SCEF continues this important work and, because of your generous donations, contributes nearly 5% of the School District/SCC annual budget.







Financial Performance

Since 2008 more than \$1,051,000 has been distributed to the San Carlos School District and San Carlos Charter from the SCEF endowment fund. As of June 30,2025, the balance of the endowment fund was \$4,293,290. A distribution of \$100,000 was taken in fiscal year 2024. For information regarding the SCEF endowment, visit our website or contact Kathy Parmer-Lohan, Executive Director at kathy@scefkids.org

Support & Revenue 2024–2025

Grants to School PTAs

Grant to San Carlos School District

Annual Fund Donations	\$ 1,923,743
Employer Matching Donations	\$ 752,430
Restricted Grants	\$ 268,337
Total Annual Fund	\$ 2,944,510
Fundraising & Community Events (net)	\$ 680,855
Total Support & Revenue	\$ 3,625,365

Program Expenses — Grants for use in 2024–25

Total Operating Expenses	\$	394,550
Fundraising	\$	165,952
Administrative	\$	228,598
Operating Expenses		
Total Program Expenses		3,300,221
Tatal Dua sussa Francisco		
Grant to San Carlos Charter	\$	424,998

Source: San Carlos Education Foundation

Total Expenses

Support for Our Schools

Your contribution to the San Carlos Education Foundation provides vital funding that helps our schools provide a well-rounded education for every student. Funds raised in the current school year are granted to fund programs and educators in the following school year.

Support to SCSD SCC 9 DTA					
Support to SCSD, SCC & PTAs in 2024–2025		300,221			
Educators at our Small Neighborhood Schools	\$	682,931			
Elementary PE & Middle School After School Sports	\$	487,539			
SCSD School PTAs & SCC Joint Ask	\$	462,580			
Social Emotional Learning and Counseling	\$	432,043			
Music Program, Seminars & Electives	\$	406,277			
Tech Associates, Devices, Learning Applications & Library Services	\$	402,161			
Principal Flex Funds for School Site Needs & Field Trips	\$	272,991			
STEM & Project Based Learning Support	\$	153,699			

Source: San Carlos School District and San Carlos Charter

Our audited financial statement for the year ended June 30, 2024 is available on our website scefkids.org. Fiscal Year 2025 numbers presented here are for information purposes. Once our audit for fiscal year 2025 is complete, it will be posted to our website. Our foundation manages its operations using a net proceeds model, in which we view revenues net of direct expenses. As such, costs for special events are deducted from the associated revenues. Therefore, revenues and costs under US Generally Accepted Accounting Principles will differ from those presented herein.

\$ 382,582

\$ 2,492,641

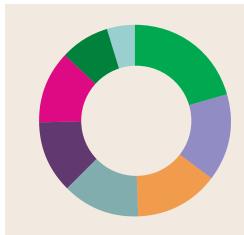
\$ 3,694,771

Use of SCEF Grant Funds 2024-25









- Educators at our Small Neighborhood Schools
- Elementary PE & Middle School After School Sports
- SCSD School PTAs & SCC Joint Ask
 - Social Emotional Learning and Counseling
- Music Program, Seminars & Electives
- Tech Associates, Devices, Learning Applications & Library Services
- Principal Flex Funds for School Site Needs & Field Trips
- STEM & Project-Based Learning Support











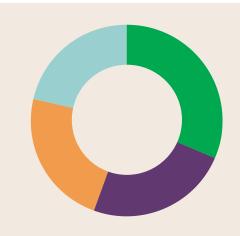


Use of SCEF PTA Allocation for Seven School PTAs 2024-25











Library and Arts

Principal, School, and Admin Support













Leaving a Legacy



Jack Fisher was a dedicated San Carlos resident who actively participated in many community activities. Through his estate, he left a generous bequest supporting several local nonprofits, including the San Carlos Education Foundation. We are deeply grateful for his generosity and for leaving alasting legacy that will support San Carlos students for years to come. Make a difference that lasts beyond a lifetime.

By including The San Carlos Educational Foundation in your estate plans, you help secure a brighter future for our community. Tax ID 94-2842712

DONOR ROLL LEGEND

Individuals in **bold** secured a matching gift for SCEF

* These businesses made a matching gift to SCEF

Please visit scefkids.org/shop-local for a list of all businesses that provided in-kind donations to SCEF.

Leadership Circle

for Leadership Circle membership. Their support is critical to our ability to meet the fundraising goal each year. We are grateful for the generous support of leadership circle members. To learn more, go to scefkids.org/leadership-circle.

Philanthropist \$75,000 & above

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Patron \$15,000 - \$24,999

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Mentor \$7,500 - \$9,999

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and auction/event purchases.

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\$5,000 - \$7,499

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Laura Messerschmitt & Michael Bennett

The San Carlos Education Foundation is deeply grateful to the following families, individuals, grandparents,

This donor roll includes donations to our Annual Giving Campaign, Fund-A-Need, Read-A-Thon, Endowment,

community members, and businesses for their generous gifts received from July 1, 2024 to June 30, 2025.

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Mugdha Choudhari & Ajay Joshi

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Donors whose combined giving exceeded \$5,000 in 2024-25 qualified

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\$10,000 - \$14,999

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Honorary Service Awards

Congratulations to the 2025 SCEF **Honorary Service Award Recipients!** The service awards are presented to volunteers who have gone above and beyond in their support of San Carlos public schools.

Cathy & Eric von der Porten Stewardship Award: Chickens' Ball Volunteers

Carrie DuBois Spirit Award Recipient: Karla Donohoe

Mark Olbert Service Award Recipient: Corbie Kiernan **Greg St. Claire Business Sponsor Award**



PICTURED ABOVE

Kathy Parmer-Lohan, SCEF Executive Director Karla Donohoe, former SCEF President Mona Klein, representing Chickens' Ball Alana Corso and Laura Bertolacci, representing Christie's-Sereno Corbie Kiernan, SCEF Board Member Melissa Schmidt, SCEF President

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